

**Dr. Danny P. O'Keefe, DDS**  
**996 Top Street**  
**Flowood, MS 39232**

**Patient Information**

Patient Name: \_\_\_\_\_ Date: \_\_\_\_\_  
Street Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Social Security #: \_\_\_\_\_ Birth Date: \_\_\_\_\_  
Phone Numbers: Home: \_\_\_\_\_ Work: \_\_\_\_\_ Cell: \_\_\_\_\_  
Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_ How Long: \_\_\_\_\_  
Marital Status:  Married  Single  Widowed  Divorced Spouse Name \_\_\_\_\_  
Email address: \_\_\_\_\_  
Referred by: \_\_\_\_\_  
Hobbies/Interests: \_\_\_\_\_

**Financial Responsibility**

Responsible Party for this Account: \_\_\_\_\_  
Address: \_\_\_\_\_  
Employer: \_\_\_\_\_ Work Phone: \_\_\_\_\_  
Responsible Party SS# \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

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**Dental Insurance Information**

Insurance Company: \_\_\_\_\_  
Mailing Address: \_\_\_\_\_  
City: \_\_\_\_\_  
State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Name of Insured: \_\_\_\_\_  
Insured's Date of Birth: \_\_\_\_\_  
Insured's Social Security #: \_\_\_\_\_  
Relationship to patient: \_\_\_\_\_

If you have a secondary insurance,  
we will be glad to file it for you,  
however, we do not accept it as your  
payment.

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**For the Record (in the event of emergency, who should we contact?)**

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_  
Phone Numbers:  
Home \_\_\_\_\_ Work: \_\_\_\_\_ Cell: \_\_\_\_\_

**Medical History**

Are you under the care of a Medical Physician? .....YES.....NO  
Name of Medical Physician: \_\_\_\_\_  
Date of Last Physical Exam \_\_\_\_\_

Has there been any change in your general health within the past year? .....YES.....NO

Have you had a serious illness or operation .....YES.....NO

If yes, give date and explain \_\_\_\_\_

Have you ever required a blood transfusion? .....YES.....NO

If yes, give date \_\_\_\_\_

Are you employed in any situation which exposes you regularly to x-rays of other ionizing radiation? .....YES.....NO

Have you had surgery, x-ray or drug treatment for a tumor, growth or other condition of your head or neck YES.....NO

**HAVE YOU EVER HAD ANY THE FOLLOWING DISEASES, MEDICAL PROBLEMS OR TREATMENTS**

- |                              |          |                         |          |
|------------------------------|----------|-------------------------|----------|
| Heart Attack                 | ___Y___N | Psychiatric problems    | ___Y___N |
| Stroke                       | ___Y___N | Epilepsy                | ___Y___N |
| Cancer                       | ___Y___N | Seizures                | ___Y___N |
| Chemotherapy                 | ___Y___N | Diabetes                | ___Y___N |
| Rheumatic Heart Disease      | ___Y___N | Tuberculosis            | ___Y___N |
| Artificial Valves            | ___Y___N | HIV / AIDS              | ___Y___N |
| Heart Murmur                 | ___Y___N | Venereal Disease        | ___Y___N |
| Congenital Heart Defect      | ___Y___N | Drug / Alcohol Abuse    | ___Y___N |
| Heart Surgery                | ___Y___N | Stomach Ulcers/ Colitis | ___Y___N |
| Pacemaker                    | ___Y___N | Hemophilia              | ___Y___N |
| High Blood Pressure          | ___Y___N | Radiation Therapy       | ___Y___N |
| Low Blood Pressure           | ___Y___N | Asthma                  | ___Y___N |
| Mitral Valve Prolapse        | ___Y___N | Sinus Problems          | ___Y___N |
| Kidney Problems              | ___Y___N | Shingles/ Skin Rash     | ___Y___N |
| Artificial Bones/ Joints     | ___Y___N | Glaucoma                | ___Y___N |
| Hepatitis/ Liver Disease     | ___Y___N | Inflammatory Rheumatism | ___Y___N |
| Fever Blisters/ Sores        | ___Y___N | Emphysema               | ___Y___N |
| Severe or Frequent Headaches | ___Y___N | Allergies               | ___Y___N |

**List of current medications:**

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**List other medical/special needs not listed above:**

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**Are you allergic to any of the following?**

- |                    |          |                 |          |
|--------------------|----------|-----------------|----------|
| Local Anesthetics  | ___Y___N | Latex           | ___Y___N |
| Dental Anesthetics | ___Y___N | Aspirin         | ___Y___N |
| Penicillin         | ___Y___N | Tylenol         | ___Y___N |
| Tetracycline       | ___Y___N | Codeine         | ___Y___N |
| Erythromycin       | ___Y___N | Other Narcotics | ___Y___N |
| Sulfa Drugs        | ___Y___N | Sedatives       | ___Y___N |
| Iodine             | ___Y___N |                 |          |

Other? PLEASE LIST

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**Women:**

Are you Pregnant? \_\_\_\_\_ Y \_\_\_\_\_ N IF yes, Due Date: \_\_\_\_\_

Are you nursing? \_\_\_\_\_ Y \_\_\_\_\_ N Are you taking oral contraceptive? \_\_\_\_\_ Y \_\_\_\_\_ N

Do you have any other medical condition not listed above that we should know about? \_\_\_\_\_

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**Dental History:**

Why have you come to the dentist today? \_\_\_\_\_

Are you currently in pain? \_\_\_\_\_ Y \_\_\_\_\_ N Do your gums ever bleed? \_\_\_\_\_ Y \_\_\_\_\_ N

Date of Last Dental Visit? \_\_\_\_\_ what did you have done? \_\_\_\_\_

Your general dental health is \_\_\_\_\_ GOOD \_\_\_\_\_ FAIR \_\_\_\_\_ POOR

Do you have missing teeth? \_\_\_\_\_ Y \_\_\_\_\_ N Are you wearing removable dental appliances? \_\_\_\_\_ Y \_\_\_\_\_ N

Do you have or have you ever had any pain or discomfort in your jaw (TMD) \_\_\_\_\_ Y \_\_\_\_\_ N

Do you experience migraine headaches? \_\_\_\_\_ Y \_\_\_\_\_ N

Have you ever had any serious problems associated with any previous dental work? \_\_\_\_\_ Y \_\_\_\_\_ N

If yes, please explain \_\_\_\_\_

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**DO YOU EXPERIENCE ANY OF THE FOLLOWING:**

\_\_\_\_\_ Frequent, heavy snoring? \_\_\_\_\_ Significant daytime drowsiness?

\_\_\_\_\_ Have you been told you stop breathing while sleeping? \_\_\_\_\_ Gasp at times when waking up?

\_\_\_\_\_ Feel unrefreshed in the morning? \_\_\_\_\_ Have morning headaches?

\_\_\_\_\_ Aware of any teeth grinding at night? \_\_\_\_\_ Often experience nasal congestions?

What is your usual bedtime? \_\_\_\_\_ Wake time? \_\_\_\_\_ Do you wear a CPAP? \_\_\_\_\_ If so, when did you start wearing it?

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**How would you describe your level of comfort in the dental office? Please circle one.**

Very Comfortable 1 2 3 4 5 Very Anxious

Signature of Dentist \_\_\_\_\_ Signature of Patient \_\_\_\_\_

**FINANCIAL RESPONSIBILITY**

**You are responsible for all billed procedures while being cared for in our office.**

We file insurance claims for you as a courtesy. We are not under any contract with any insurance Companies and are considered an out-of-network provider, therefore your out-of-pocket expenses may be more than with a network provider.

We verify coverage in advance of your appointment. If you are being seen today and we have not had adequate time to verify coverage and/or we do not have a copy of your dental plan card with proper identification, **YOU** will be responsible for paying in full for your charges today.

While we try to get the most accurate information from your insurance carrier, we are not responsible for omissions in coverage not revealed to us. We **recommend** you contact your insurance carrier regarding your dental benefits so that you are informed about what they will and will not cover, as you will be responsible for any balance not paid by them. Plans can change and we are not always made aware of changes until a claim has been filed and processed. When you receive an explanation of benefits from your insurance concerning a procedure performed in our office, please examine it carefully in case the claim has been processed incorrectly. Insurance companies randomly deny claims as a stall tactic and will only pay them if they are challenged.

We create an individual treatment plan and financial agreement with you based on the dental procedures that need to be performed. When signing this agreement, you are signing a contract with us to pay for services provided, regardless of insurance benefits. While we *estimate* what your insurance will pay to the best of our ability that is not a guarantee of what they will pay for any given procedure. They pay based on what they deem is usual and customary when the claim is processed. We do feel like we have a very experienced insurance claims process and do follow-up on unpaid and/or pending claims. If a claim is not paid in 60 days, you will be contacted by our office and expected to pay the bill in full and seek reimbursement from your insurance company.

If you have any questions regarding the above stated policies, please ask our insurance coordinator before the exam.

I have read the above statement and agree to follow these financial guidelines.

NAME: \_\_\_\_\_ DATE: \_\_\_\_\_